A H

E-Flash Report

- Event Brief
- Frequently Asked Questions

On 9 November 2017, the Board of Directors of the Company considered and approved the resolution in relation to the public issue of the A Share Convertible Bonds

Pursuant to the relevant laws and regulations and in line with the Company's financial status and investment plans, the total amount of the A Share Convertible Bonds proposed to be issued will be not more than RMB 2.2 billion (inclusive of RMB 2.2 billion). The actual size of the of at the EGM and the Class Mee

The total proceeds from the issuance of the applied in the construction Shenzhen Outer Ri cost. If the time of receiving the proceeds from Bonds does not meet with the implementa Company may apply its self-raised fund to process and conditions, and replace such self- the issue of the A Share Convertible Bonds afte

[illegible]

1. [illegible]

A: [illegible]

2. [illegible]

A: [illegible]

[illegible]

A-[illegible]

1 [illegible]

2 [illegible] 0.2% [illegible] 2% [illegible] 1%, [illegible]

3 [illegible]

3. [illegible]

A: [illegible] 3-4 [illegible] 2-3 [illegible]

[illegible]

[illegible]

[illegible]

4. [illegible]

A: [illegible]

5. [illegible]

A: [illegible]

6. [illegible]

A: [illegible]

7. [illegible]

A: [illegible]

8. [illegible]

A: [illegible]

[illegible]