



福州海峡公路股份有限公司
福州海峡公路股份有限公司
600548 00548

2019年三季度业绩

2019年10月30日

2019年7-9月

■	14.86	1.61%	18.27%
■	8.41%		7.90%
■	5.74	4.00%	

2019年1-9月

■	41.85	1.09%	16.51%
■	9.75%		5.34%
■	21.51	41.44%	

	2019 7-9	2018 7-9		
	1,486	1,463	+24	1.61%
	1,248	1,363	-115	-8.41%
	574	552	+22	+4.00%
	0.263	0.253	+0.010	+4.00%
	2019 1-9	2018 1-9		
	4,185	4,140	+45	+1.09%
	3,453	3,825	-373	-9.75%
	2,151	1,521	+630	+41.44%
	0.986	0.697	+0.289	+41.44%
%	12.10%	10.78%	1.32	



财务分析——收入与投资收益

	2019 7-9	2018 7-9		2019 1-9	2018 1-9	
	1,486,215	1,462,638	+1.61%	4,185,408	4,140,160	+1.09%
	1,248,230	1,362,918	-8.41%	3,452,530	3,825,403	-9.75%
	237,985	99,720	+138.65%	732,878	314,758	+132.84%
	209,163	196,741	+			

财务分析——成本与费用

	2019 7-9	2018 7-9		2019 1-9	2018 1-9	
	708,686	693,873	+2.13%	2,117,380	1,976,734	+7.12%
	55,868	33,492	+66.81%	139,253	75,688	+83.98%
	202,602	325,683	-37.79%	471,907	826,232	-42.88%
	147,179	132,192	+11.34%	-43,028	399,940	-110.76%

■ 1~9 23.39%

■ 1~9

■ 1~9

1-9 49.30%

■ 1~9

■	2019 1-9	14.19		
■		164.91	2018 12 31	139.23
■		52.83%		
■		4.38%		4.69%

高速公路营运表现 — 日均路费收入

	2019 7-9	2018 7-9		2019 1-9	2018 1-9	
	425	378	+12.7%	376	350	+7.6%
	2,225	2,189	+1.6%	2,107	2,080	+1.3%
	1,939	1,898	+2.2%	1,832	1,797	+2.0%
	1,580	1,435	+10.1%	1,454	1,272	+14.4%
	1,954	1,856	+5.3%	1,788	1,764	+1.4%
	357	348	+2.4%	334	327	+2.1%
	2,519	2,128	+18.4%	2,395	2,135	+12.1%
	1,555	1,847	-15.8%	1,568	1,846	-15.0%
	778	915	-14.9%	814	883	-7.7%
	1,301	1,388	-6.3%	1,264	1,308	-3.4%
	1,731	1,789	-3.3%	1,589	1,588	+0.1%
	1,243	1,114	+11.7%	1,154	1,071	+7.7%
	1,202	1,172	+2.5%	1,121	1,145	-2.1%
	480	405	+18.4%	419	391	+7.2%
	1,367	1,348	+1.4%	1,403	1,358	+3.4%

收费公路营运表现——日均混合车流量

	2019 7-9	2018 7-9		2019 1-9	2018 1-9	
	122	108	+12.8%	110	99	+11.2%
	326	304	+7.3%	304	288	+5.7%
	243	235	+3.2%	227	221	+2.7%
	111	97	+13.6%	100	90	+12.2%
	251	235	+6.9%	228	222	+2.8%
	89	85	+4.8%	82	80	+2.5%
	54	46	+19.0%	50	44	+12.9%
	53	57	-7.9%	48	54	-11.9%
	37	42	-11.6%	37	40	-8.1%
	172	160	+7.6%	157	148	+6.5%
	96	70	+37.4%	84	74	+14.0%
	65	56	+16.5%	60	55	+9.5%
	57	55	+3.4%	52	52	-0.1%
	51	40	+28.2%	42	35	+20.0%
	37	36	+3.2%	37	35	+4.5%





- 2019 3 27
- 115 810
- 2019 3 5.1 51%
- 2019 4 8
- 41
- 67% 2019 9 17
- 9
- 2020



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