深圳高速公路集團股份有限公司

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**(1) - A**

**(2) -**

**(1)**
**A**

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**A**

2023 7 14 51.56%
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654,231,097 A ( A
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P1=P0/(l+N)

P1=(P0-D)/(1+N)

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30%

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|---|---|---|---|---|
| **1** | | 294.04 | 84.47 | 46.00 |
| **2** | | - | - | 19.00 |
| | | **294.04** | **84.47** | **65.00** |

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**3. A**

2,180,770,326

1,433,270,326 A 747,500,000 H

(1)

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654,231,097 (3)

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A

**A**

| | | | | |
|---|---|---|---|---|
| **A** | | | | |
| ( ) | 1,066,239,887 | 48.89% | 1,217,633,111 | 42.95% |
| | - | - | 502,837,873 | 17.74% |
| ( 34 ) | | | | |
| A | 367,030,439 | 16.83% | 367,030,439 | 12.95% |
| **A** | 1,433,270,326 | 65.72% | 2,087,501,423 | 73.63% |
| **H** | | | | |
| ( ) | 58,194,000 | 2.67% | 58,194,000 | 2.05% |
| H | 689,306,000 | 31.61% | 689,306,000 | 24.31% |
| **H** | 747,500,000 | 34.28% | 747,500,000 | 26.37% |
| | 2,180,770,326 | 100% | 2,835,001,423 | 100% |

*(1)*

*654,780,000 A (2)*
*411,459,887 A (3)Advance Great Limited 58,194,000 H*
*51.56%*

8.08 13.32

6.

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**4.**

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| | 2022 12 31 | 2021 12 31 |
|---|---|---|
| | 2,484,525 | 3,357,104 |
| | 1,952,855 | 2,805,955 |

2022 12 31

69,201,468,263.76 27,360,907,949.78

**5.**

51.56% 45%

50

**6.**

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14 14.07

5% 25% A

14

14.29

14.07

25% 75%

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1,066,239,887 A

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41%-56% 2021

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2021 2023

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2021 2023

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00152

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2023 7 14

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