



深圳高速公路集团股份有限公司

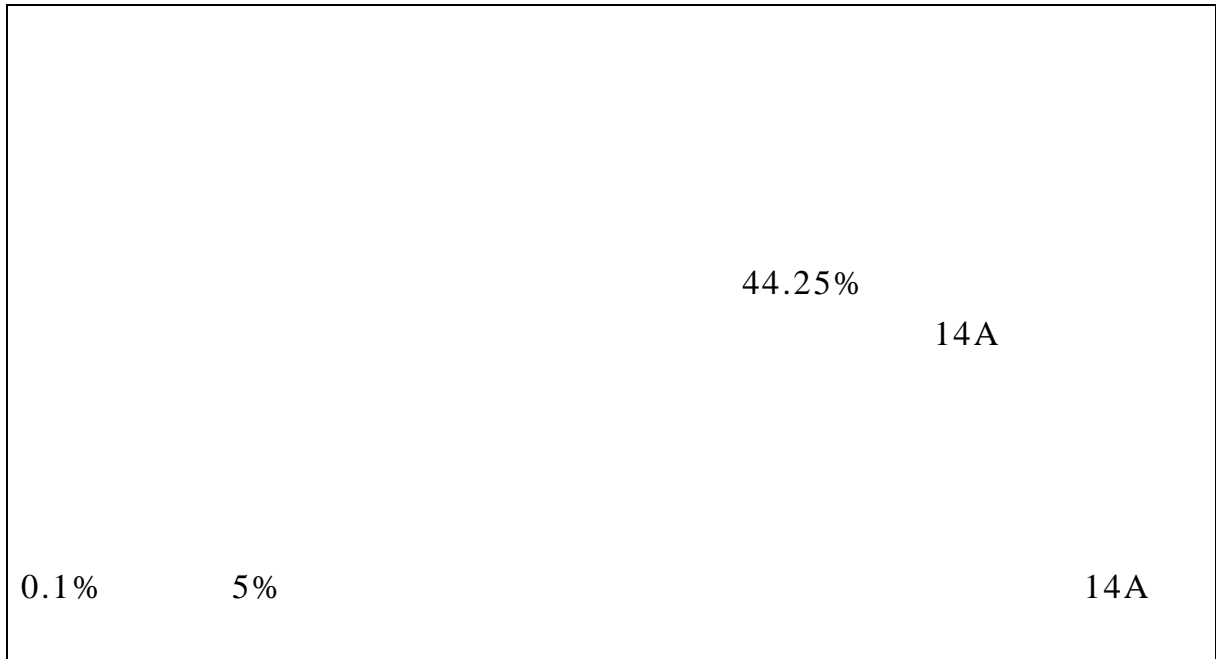
SHENZHEN EXPRESSWAY GROUP CO., LTD.

(
(00152))

(
(00548))

—

	(51.56%)
2024	CMF	CMF Fund		CMF Fund
1	16			
			CMF	
		CMF		
2022			100%	
	71.83%			
			2023	8 17
6	CMF Fund			
CMF	CMF Fund			
	CMF Fund			
		CMF Fund		



(2019 6 14) 2018 9 17
 71.83%)
 2021 8 10
 2021 11 24
 CMF Fund 可在 2018 8 17 5
 () 6
 CMF Fund
 CMF ()
 CMF Fund)
 CMF Fund ()
 2021 8 10

CMF Fund 291,207,411
 9.45% CMF 2024 1 16
 2023 8 17
 CMF 1,075,713,016.54

CMF Fund 2024 1 16 CMF CMF Fund
CMF CMF

(I)

2024 1 16

CMF) (CMF

(II)

2024 1 16

CMF CMF Fund

17 CMF
1,075,713,016.54

2023 8

2028 8 17
CMF

2028 8 17

CMF

CMF

1)

2028 5 17

2)CMF

2026 8 18

2028 8 17 ()

3)

CMF

CMF

(
) 10

CMF

CMF

10

15

15

CMF

CMF

CMF

CMF

(III)

2024 1 16

CMF CMF Fund

1,075,713,016.54

CMF

CMF

17 2023 8 18 2028 8
()

1)

(i) 2023 8 18 2026 8 17

CMF

CMF

2026 8 17

(ii) 2026 8 17 5

2026 8 17

(iii) 2026 8 18 2028 8 17

2)

4
4

5

3

3)

CMF

20

2028

8

17

CMF

6.4% (

2023 7 27
(5.25%~5.5%)

5.375%

102.5

(1

0.01%))

4

5

102.5

5%

6.4%

4

5

15

CMF

CMF

CMF

CMF

()

CMF

CMF

20

CMF

10

CMF

CMF

/

CMF

()

CMF

20

CMF

2028 5

17

2028 8

17

CMF

()

102.5

CMF

5 (0.5)

$$1,075,713,016.54 \times 6.4\% \times 5.5 = 37,865.10$$

2020
0.19 /
5,544.07

2022
CMF

17

2023 8

-

2023 8 17

1.57

()

+

51.56%

44.25%

CMF

CMF

CMF Fund

CMF Fund

CMF

CMF

CMF Fund

2022

100%

71.83%

2023 8 17

6 CMF Fund

CMF

CMF Fund

CMF Fund

CMF Fund

CMF

CMF

()

44.25%

14A

0.1%

5%

14A

00737)

71.83%

CMF

CMF

CMF Fund

CMF

CMF Global Quantitative Multi-Asset Segregated
Portfolio Company

CMF Fund

CMF Global Quantitative Stable Segregated
Portfolio CMF

9.45%

CMF

CMF

2028

8

17

6

CMF

CMF

(2023 8 17) CMF
1,075,713,016.54

()

2021 8 10

2021 11 24

CMF Fund 2018 8 17
291,207,411

9.45%

CMF CMF Fund 2024
1 16

2023 8 18 2028 8 17
CMF

2023 8 18 2026 8
17 2026 8 18 2028 8
17

CMF

CMF 2018 8 13
(2018 9 17)
2018 9 17

1 2024 1 16

CMF 16 CMF Fund 2024 1
2

H

A
51.56%

%

2024 1 16

) () () () () () ()
() () () () () () ()
() () () () () () ()